

Tax Help eligibility

IS YOUR INCOME AROUND \$60,000 OR LESS?

YES

NO

During the financial year, **did you:**

- run your own business?
- operate under a labour hire agreement quoting your ABN?
- receive any royalties?
- receive income from either a public unit trust or a public trading trust?
- own or share ownership in a rental property?
- make a capital gain or capital loss by selling shares or other capital assets?
- receive any foreign income, other than a foreign pension or annuity?

Y
E
S



Tax Help **cannot** help you.
Please refer to the

- ATO website ato.gov.au or
- ATO Infoline **13 28 61** for more information

NO



Tax Help **can** help you complete your **current year** tax return.



> **Make an appointment**



>>> Please see over the page for POI requirements



Tax Help eligibility PROOF OF IDENTITY DOCUMENTS

Proof of Identity documents (PORO) - A combination of these documents can be used for PORO

Clients should have with them:

- Income statements
- Payment summaries
- Notices of assessment from ATO
- Medicare card
- Bank and financial institution statements

Clients should also bring with them (3 or more):

- Australian driver licence or learners permit
- Immicard
- Australian passport
- Overseas passport with Australian visa
- Australian birth certificate
- Australian marriage certificate
- Australian citizenship certificate
- Australian citizenship certificate
- Change of name certificate
- Recent correspondence from the ATO
- Previous tax return not more than 5 years old
- Centrelink CRN
- Superannuation account statement

(or to address an envelope if barcoded)

GPO BOX 9990
Sydney NSW 2001



Your Tax File Number is
123 456 789
Date of Issue
3 SEP 08
Sequence Number
SYD 123456 / 789

Ms Your Name
PO Box 1111
Anywhere NSW 1001

Income Tax Assessment Act 1936 and Income Tax Assessment Act 1997
NOTICE OF ASSESSMENT
For the year ending 30 June 2008 (or substituted accounting period)

Your Taxable Income is \$46521

Tax on Taxable Income
Medicare Levy
PAYG Withholding Credits
Tax Offsets and Other Credits
Balance of this Assessment
A refund cheque for this amount is below

A	8586.300R
O	699.310R
E	9524.110R
G	423.160R
L	661.660R

Label G includes an amount of \$85.16 for Low Income Tax Offset

PLEASE SEE THE REVERSE FOR IMPORTANT INFORMATION ABOUT YOUR ASSESSMENT.

CommBank MyLife
Your Statement
Platinum Awards MasterCard

Account type: Platinum Awards MasterCard
Statement period: 01/07/2016 to 31/07/2016
Your Available Balance: \$0.00

Account details:
Account No: 1234 5678 9010 1112
Card No: 1234 5678 9010 1112
Expiry Date: 01/07/2016 to 31/07/2016
Cardholder Name: JOHN A. CITIZEN

Account balance:
Current Balance: \$0.00
Overdue Balance: \$0.00

Payment summary:
Minimum payment due: \$0.00
Next payment due: 01/08/2016
Interest rate: 12.99% p.a.

Additional information:
This statement is for information only. It does not constitute an offer of credit or a recommendation to open an account.

YOUR NEW LOOK STATEMENT IS HERE.

ING DIRECT
Its your money

Account Name: John Parker
Statement Summary
From 09/12/2012 to 31/12/2012

Opening Balance	\$ 300,200.37D	Current Interest Rate	5.72 Year
Closing Balance	\$ 300,200.14D	Interest paid this financial year	\$ 9,971.12

ING DIRECT is a division of ING Bank (Australia) Limited. ABN 24 609 992 202
140 Bowen Street Sydney New South Wales 2000. Phone 130 950 1300. Website www.ing.com.au

Driver Licence
New South Wales, Australia

SUSAN CITIZEN
260 ELIZABETH ST
SURRY HILLS NSW 2010

Card Number: 9 999 999 999
Licence No: 99999999 Donor: A
Licence Class: C
Date of Birth: 07 OCT 1980

Issued to: Susan Citizen
Licence Expires: 21 JUL 2009

Health Care Card

Name of cardholder:
JANE CITIZEN

This card is NOT valid for: www.nsw.gov.au/healthcard
Issued by the Australian Government Department of Human Services on behalf of the Department of Social Services

Australian Migration Status
Australian Government ImmiCard

Surname: CITIZEN
Given Names: JOHN
Date of Birth: 31 DEC 06 Sex: M Nationality: KEN
Imm-Card No: AMS015170 Card Expiry: 05 MAR 18

AMS015170
ImmiCard

QUEENSLAND
CENTRELINK CUSTOMER
191 PULTENEY ST
ADELAIDE SA 5000

EXPIRES: 01 DEC 2017
CRN 123 456 789x
CARD START: 30 NOV 2016 NS

medicare
1234 56789 1
1 JOHN A CITIZEN
VALID TO 08/2016

Certificate of Australian Citizenship
RONALD GORDON HONEYCOOME
Born on 27th September 1930

Issued by the authority of the Minister of Immigration and Multicultural Affairs
DR PETER NATRASS
LORD MAYOR
CITY OF SYDNEY

MARRIAGE CERTIFICATE
25/04/2014

27 February 2002
Registry of Births Deaths and Marriages, Chippendale, NSW

Family Name: John Andrew
Occupation: Singer
Date of Birth: 12 August 1968
Place of Birth: Chippendale, NSW, 2008

Family Name: Mary Ellen
Occupation: Singer
Date of Birth: 22 February 1970
Place of Birth: Sydney, NSW, 2000

Family Name: Nigel Thomas
Occupation: Singer
Date of Birth: 12 August 1968
Place of Birth: Chippendale, NSW, 2008

Family Name: Anne Johnson
Occupation: Personal Washington

Family Name: Amanda Isadora
Occupation: Registrar
Date of Birth: 20 August 2014

AUSTRALIA
Passport

AustralianSuper

Grid of various international passports including Australia, Canada, Mexico, etc.

AUSTRALIA ENTRY VISA CLASS 600 VISITOR
Conditions

1. THIS VISITOR VISA IS VALID FOR SINGLE TRAVEL ONLY.
2. THE VISITOR VISA IS VALID FOR TOURISM PURPOSES ONLY.
3. THE VISITOR VISA IS VALID FOR A PERIOD OF UP TO 90 DAYS FROM THE DATE OF ENTRY TO AUSTRALIA.
4. THE VISITOR VISA IS VALID FOR A PERIOD OF UP TO 90 DAYS FROM THE DATE OF ENTRY TO AUSTRALIA.
5. THE VISITOR VISA IS VALID FOR A PERIOD OF UP TO 90 DAYS FROM THE DATE OF ENTRY TO AUSTRALIA.

Your super statement YOUR BALANCE at 30 June 2016